

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Terri A. Sewell

Status:MemberState/District:AL07

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2014

Filing Date: 08/10/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cisco Systems, Inc. (CSCO)	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Coach, Inc. (COH)	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	П
General Electric Company (GE)	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
MCG 401k ⇒ American Funds Europacific-R4	\$15,001 - \$50,000	Tax-Deferred	None	П
MCG 401k ⇒ Columbia Acorn Fund-A	\$50,001 - \$100,000	Tax-Deferred	None	
MCG $401k$ ⇒ Invesco Growth & Income Fund -A	\$100,001 - \$250,000	Tax-Deferred	None	П
MCG 401k ⇒ Victory Small Co. Opportunity-A	\$15,001 - \$50,000	Tax-Deferred	None	
$MCG 401k \Rightarrow$ Wells Fargo Stable Principal Fund	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch IRA ⇒ Amer Funds Amcap	\$1,001 - \$15,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ Amer Funds Washington	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ American Euro Pacific	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ American Growth Fund	\$15,001 - \$50,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ American Investment Co.	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Columbia Marsico Growth	\$1,001 - \$15,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Eaton Vance Income Fund	\$15,001 - \$50,000	Tax-Deferred	None	
Merrill Lynch IRA ⇒ Money Mkt Fund Rsrvs CL1	\$1,001 - \$15,000	Tax-Deferred	None	П
Merrill Lynch IRA ⇒ Wells Fargo Advantage	\$1,001 - \$15,000	Tax-Deferred	None	
Wells Fargo Acct	\$15,001 - \$50,000	Interest	\$1 - \$200	

^{*} Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability	
Regions Bank	January 2013	Personal Loan	\$10,000 - \$15,000	

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Regions Bank	2009	Personal Loan	\$50,001 - \$100,000
	Regions Bank	2009	Personal Loan	\$100,001 - \$250,000
	Regions Bank	December 2005	Mortgage on Personal Residence Birmingham, AL	\$250,001 - \$500,000
	Citibank	January 2014	Credit Card	\$10,000 - \$15,000

SCHEDULE **E**: **P**OSITIONS

Position	Name of Organization	
Board Member (uncompensated)	Congressional Black Caucus Foundation	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details			Inclusions				
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Black Caucus Institute	08/7/2014	08/10/2014	Birmingham, AL - Tunica, MS - Birmingham, AL	0	V	V	
MECEA Trip to UAE	08/22/2014	08/28/2014	Washington, DC - Abu Dabi, UAE - Washington, DC	0	✓	V	П
MECEA Trip to Morocco	12/28/2013	01/4/2014	Washington, DC - Rabat, Morocco - Washington, DC	0	V	V	V

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

0	MCG	401k

o Merrill Lynch IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering? \bigcirc Yes \bigcirc No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Terri A. Sewell, 08/10/2015